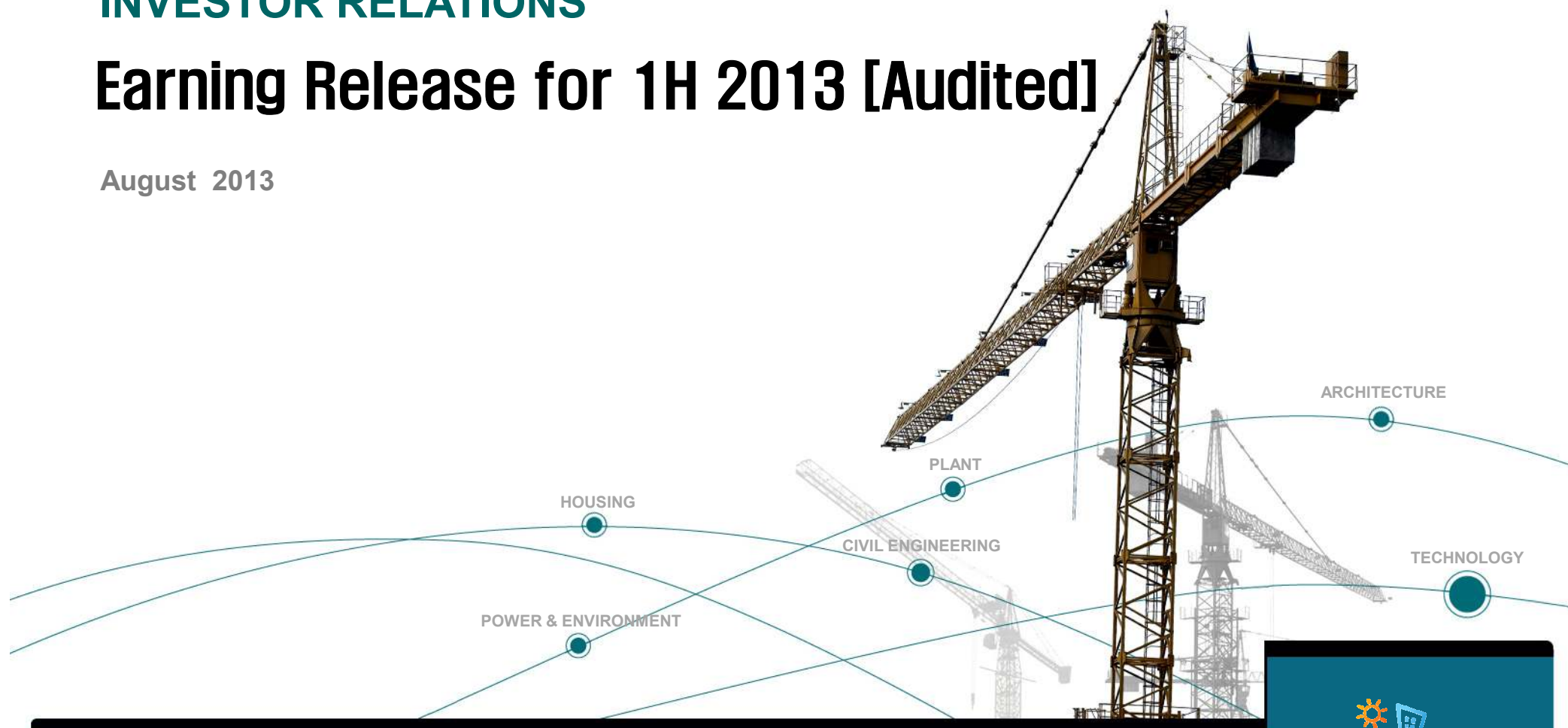


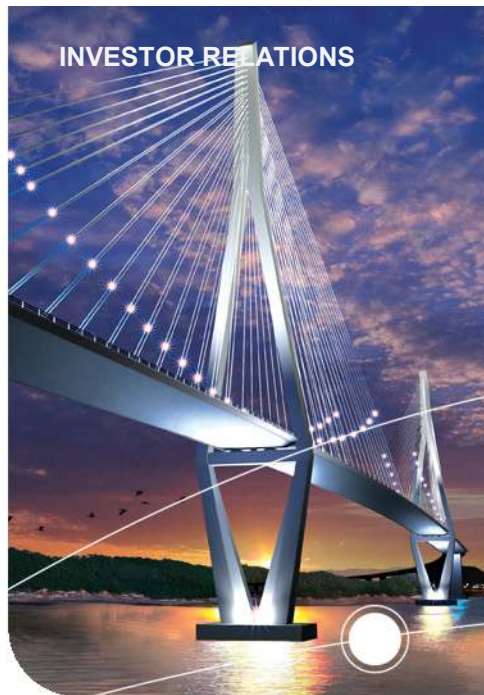
INVESTOR RELATIONS

Earning Release for 1H 2013 [Audited]

August 2013



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Summary (YoY Accumulated)



(Unit : KRW bn)

	12Y1H	13Y1H	1H:1H
New Orders	6,015	3,806	-37%
Sales Revenue	4,463	3,993	-11%
Gross Profit (%)	478 (10.7%)	-410 (-10.3%)	Deficit Operation
Operating Profit (%)	191 (4.3%)	-695 (-17.4%)	Deficit Operation
Ordinary Profit (%)	213 (4.8%)	-715 (-17.9%)	Deficit Operation
Net Profit (%)	150 (3.4%)	-561 (14.0%)	Deficit Operation

INVESTOR RELATIONS

Summary (QoQ)



(Unit : KRW bn)

	12Y2Q	13Y1Q	13Y2Q	2Q:2Q	1Q:2Q
New Orders	4,941	539	3,267	-34%	506%
Sales Revenue	2,355	1,709	2,285	-3%	34%
Gross Profit (%)	257 (10.9%)	-389 (-22.8%)	-21 (-0.9%)	Deficit Operation	94%
Operating Profit (%)	85 (3.6%)	-544 (-31.9%)	-150 (-6.6%)	Deficit Operation	72%
Ordinary Profit (%)	110 (4.7%)	-533 (-31.2%)	-182 (-8.0%)	Deficit Operation	66%
Net Profit (%)	75 (3.2%)	-412 (-24.1%)	-149 (-6.5%)	Deficit Operation	64%

INVESTOR RELATIONS

New Orders



(Unit : KRW bn)

Division	12.1H	13.1H	Achieve-ment rate	2013(P)
Domestic	2,322	1,666	29.0%	5,745
Overseas	3,693	2,140	34.2%	6,255
Civil Eng.	176 (* -)	409 (*293)	19.1% (*26.6%)	2,140 (*1,100)
Plant	2,417 (*2,360)	1,707 (*1,229)	45.5% (*45.9%)	3,750 (*2,680)
Power/ Environment	989 (* 725)	330 (* -)	13.1% (*0%)	2,510 (*1,654)
Architecture / Housing	1,484 (*608)	1,139 (*618)	47.5% (*75.4%)	2,400 (*820)
Housing	949	221	18.4%	1,200
Total	6,015	3,806	31.7%	12,000

*Overseas

(Unit : KRW bn)

Division	Major Projects
Civil Eng.	- Qatar Doha Metro (281) - Changwon Detour Road Project (85)
Plant	- Turkey STAR Refinery Pjt. (1,156) - Boryeong LNG Terminal Pjt. (411) - GS Caltex VGO FCC (23)
Power/ Environment	- New Boryeong Coal Power 1 & 2 Pjt. (112) - Ulsan Resource Recovery Facility Operation (89) - Guangdong D-Project Environmental facility (66) - Guangzhou D-Project Environmental Design (21)
Architecture / Housing	- Singapore Marina South Pjt. (592) - USFK Communication Center Pjt. (84) - LG Icheon Shorts Complex Pjt. (45) - D-Project (FAB) (44)
Housing	- Gajaewool Zone 6 (201)

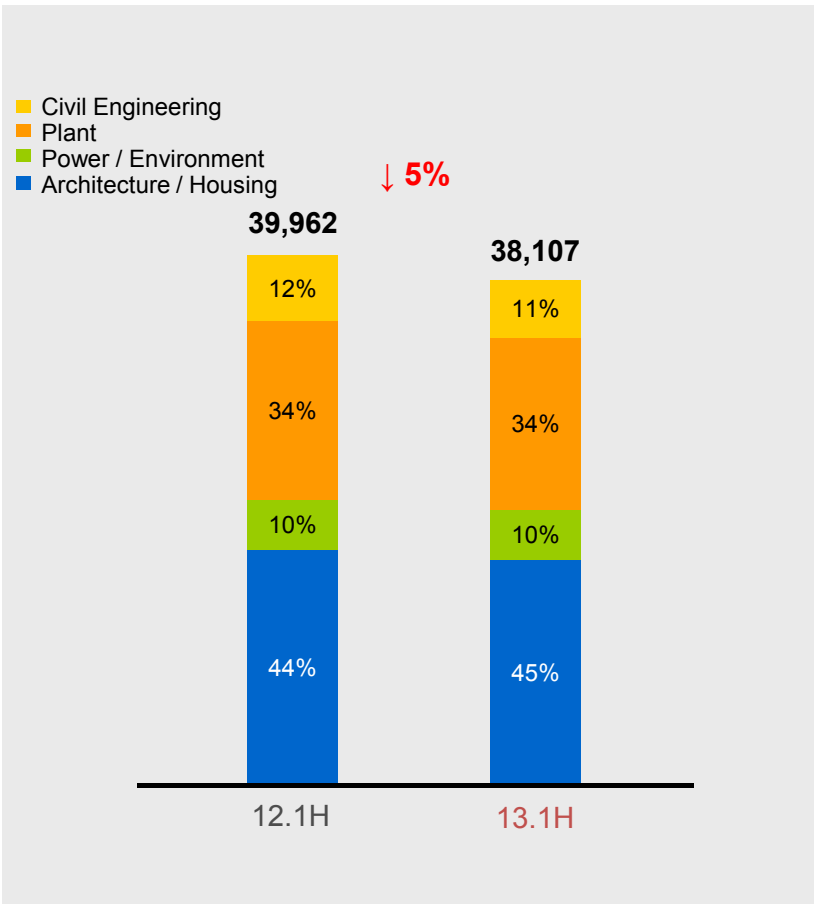
INVESTOR RELATIONS

Order Backlogs



Order Backlogs

(Unit : KRW bn)



Order Backlogs by Division

(Unit : KRW bn)

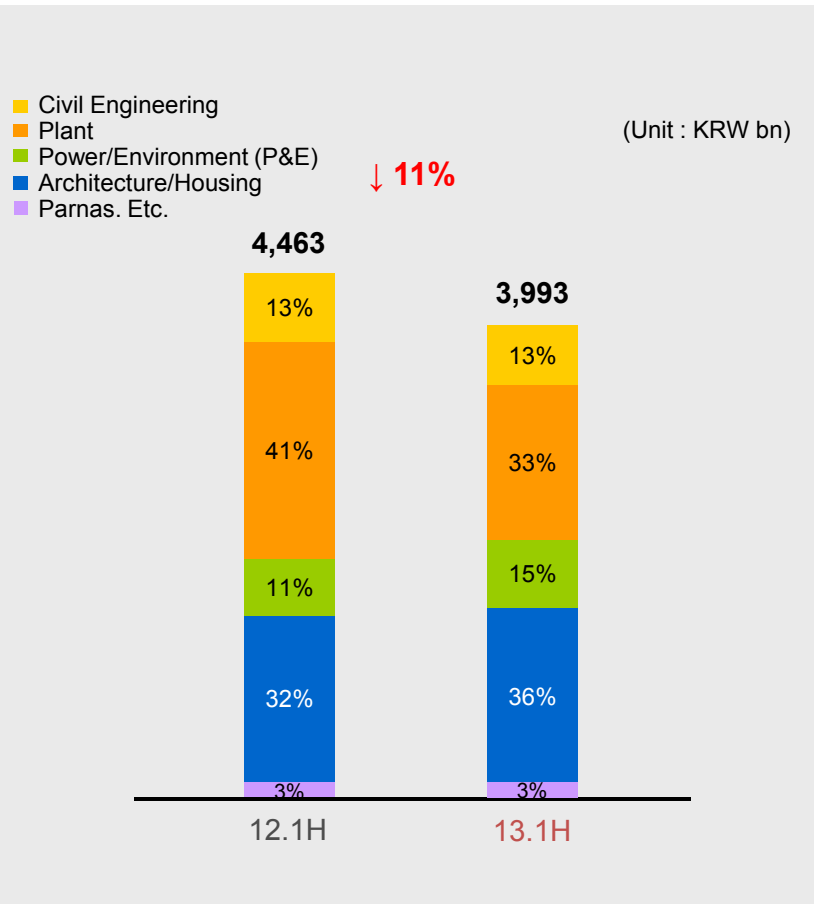
구분	12.1H	13.1H	증가율
Civil	4,946	4,349	-12%
Plant	13,460	12,988	-4%
Power / Environment	3,814	3,835	1%
Architecture / Housing	17,742	16,935	-5%
(Housing)	14,740	13,608	-8%
Domestic	22,044	20,904	-5%
Overseas	17,918	17,203	-4%
Total	39,962	38,107	-5%

INVESTOR RELATIONS

Sales Revenues



Sales Revenues



Sales Revenues by Division

(Unit : KRW bn)

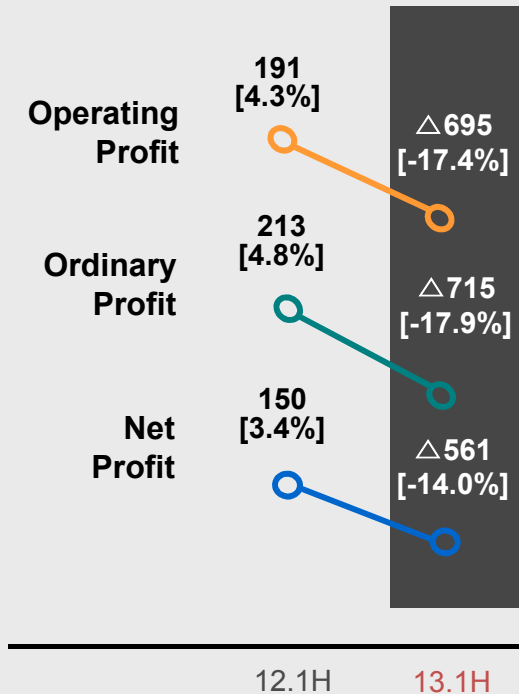
Division	12.1H	13.1H	1H:1H
Civil	590	502	-15%
Plant	1,836	1,302	-29%
Power / Environment	493	581	18%
Architecture / Housing	1,402	1,482	6%
Parnas. Etc.	142	126	-11%
Domestic	2,315	2,130	-8%
Overseas	2,148	1,863	-13%
Total	4,463	3,993	-11%

**Gross Profit Margin**

Division	12Y1H	13Y1H
Civil	5.9%	-0.3%
Plant	12.2%	-50.7%
Power / Environment (P&E)	11.1%	5.4%
Architecture / Housing	9.8%	13.3%
Parnas. Etc	19.1%	17.4%
Domestic	10.0%	12.8%
Overseas	11.4%	-36.7%
Total	10.7%	-10.3%

Profits [Margin]

(Unit: KRW bn)



Financial Status – Statements of Financial Position (Summary)



(Unit: KRW bn,%)

Account	09	10*	11*	12*	13.1H*
Total Asset	8,946	11,046	11,264	11,470	12,729
Cash & Deposits	1,467	1,494	1,488	1,418	2,199
Trade Receivable	2,429	4,415	4,627	4,502	4,675
Inventories	429	419	495	536	652
Investment & etc	1,628	1,316	1,173	1,100	1,126
Tangible Assets	1,422	2,348	2,195	2,254	2,148
Total Liabilities	5,647	7,275	7,306	7,472	9,278
Trade Payables	1,366	1,680	1,734	1,412	1,402
Borrowings	972	1,323	1,776	2,460	4,057
Total Shareholder's Equity	3,299	3,771	3,958	3,998	3,451
Capital Stock	255	255	255	255	255
L/E Ratio	171.2	192.9	184.6	186.9	268.8

*10,11, 12& 13.1H : K-IFRS Consolidated

Financial status - Statements of Income (Summary)



(Unit: KRW bn)

Account		09	10*	11*	12*	13.1H*
Sales Revenues	Civil Eng.	833	1,048	1,097	1,237	502
	Plant	2,341	2,671	3,434	3,953	1,302
	Power/Environ.	495	542	921	1,113	581
	Architecture	1,180	1,497	2,226	1,600	-
	Housing	2,528	2,354	1,076	1,105	-
	Architec. / Housing	3,708	3,851	3,302	2,705	1,482
	Parnas. Etc	-	308	298	282	126
Total		7,377	8,420	9,052	9,290	3,993
Gross Profit		955	1,130	1,039	716	(410)
Selling & Admin. Expenses		387	475	608	556	284
Operating Profit		568	655	431	160	(695)
Ordinary Profit		508	556	564	170	(715)
Net Profit		383	406	427	108	(561)

*10,11, 12& 13.1H : K-IFRS Consolidated



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